



5 County



GO TEXAN.

101 S. Mount Street
Fairfield, Texas 75840

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Report Parameters

5 Counties

48001	Anderson County, TX
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48161	Freestone County, TX
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48289	Leon County, TX
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48293	Limestone County, TX
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48349	Navarro County, TX
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Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical areas.

Economy Overview

168,622

Population (2019)

Population **grew by 2,876** over the last 5 years and is projected to **grow by 2,283** over the next 5 years.

62,715

Total Regional Employment

Jobs **grew by 838** over the last 5 years and are projected to **grow by 4,246** over the next 5 years.

\$52.8K

Avg. Earnings Per Job (2019)

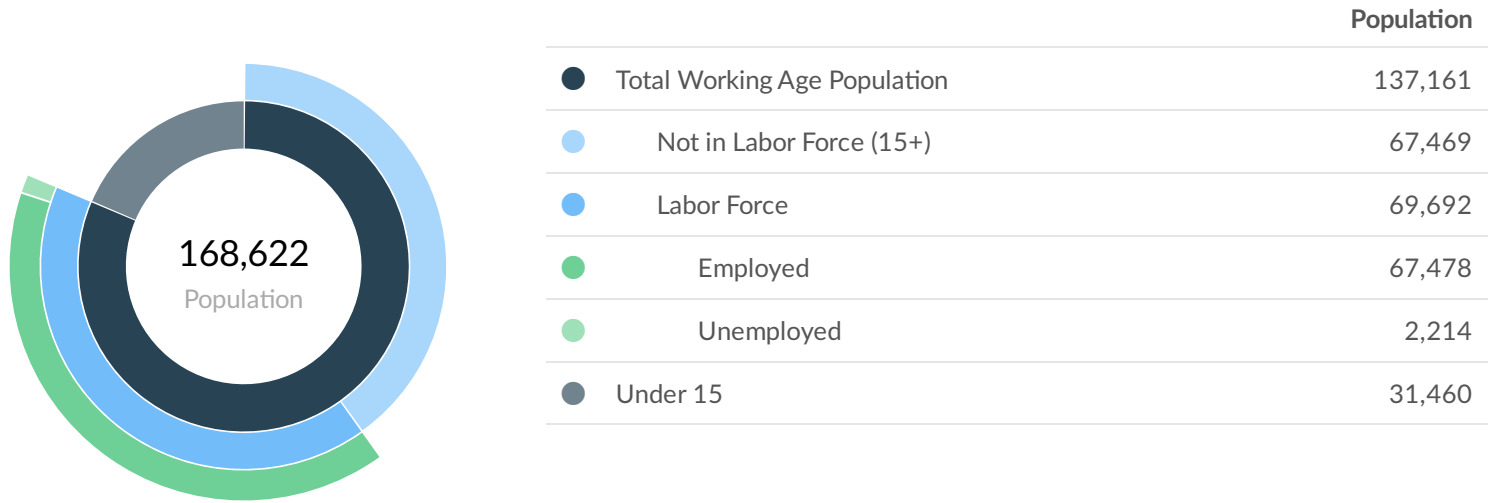
Regional average earnings per job are **\$16.3K below** the national average earnings of \$69.1K per job.

Takeaways

- As of 2019 the region's population **increased by 1.7%** since 2014, growing by 2,876. Population is expected to **increase by 1.4%** between 2019 and 2024, adding 2,283.
- From 2014 to 2019, jobs **increased by 1.4%** in 5 County from 61,878 to **62,715**. This change **fell short of the national growth rate of 7.9% by 6.5%**. As the number of jobs increased, the **labor force participation rate decreased from 51.7% to 50.8% between 2014 and 2019**.
- Concerning educational attainment, **9.0% of the selected regions' residents possess a Bachelor's Degree** (9.9% below the national average), and **7.2% hold an Associate's Degree** (0.9% below the national average).
- The top three industries in 2019 are Education and Hospitals (Local Government), State Government, Excluding Education and Hospitals, and Restaurants and Other Eating Places.

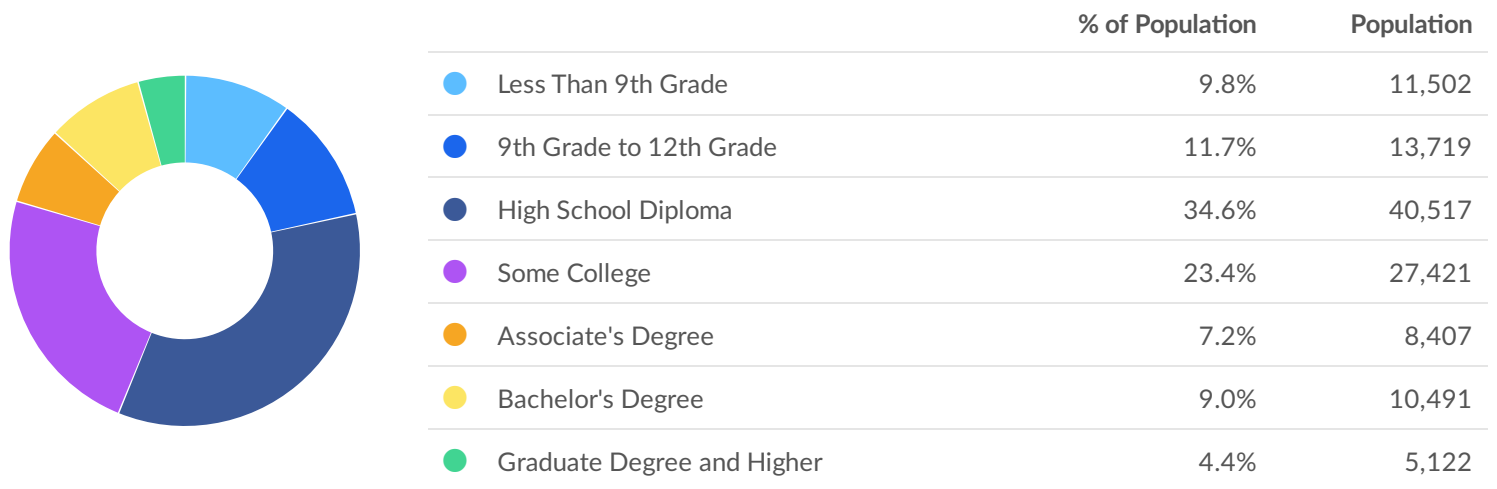
	Population (2019)	Labor Force (2019)	Jobs (2019)	Cost of Living	GRP	Imports	Exports
Region	168,622	69,692	62,715	92.5	\$6.47B	\$11.28B	\$10.47B
35 Mile Radius, 38 Zipcode Areas	190,755	N/A	70,159	92.5	\$6.81B	\$11.56B	\$10.42B

2019 Labor Force Breakdown



Educational Attainment

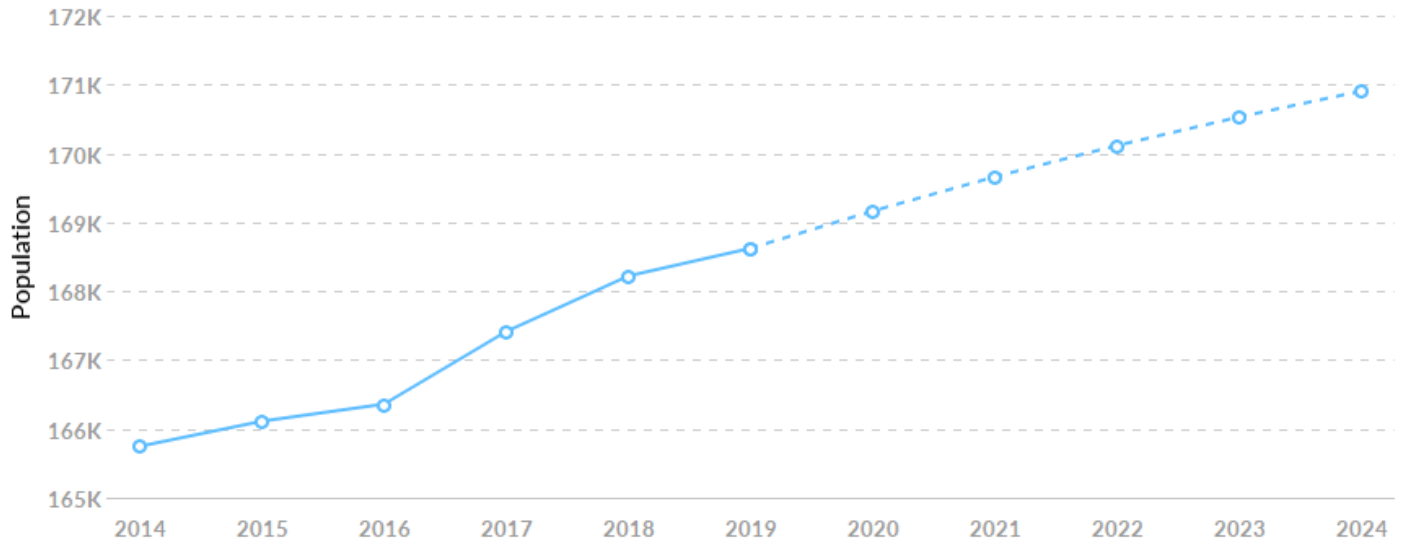
Concerning educational attainment, **9.0% of the selected regions' residents possess a Bachelor's Degree** (9.9% below the national average), and **7.2% hold an Associate's Degree** (0.9% below the national average).



Historic & Projected Trends

Population Trends

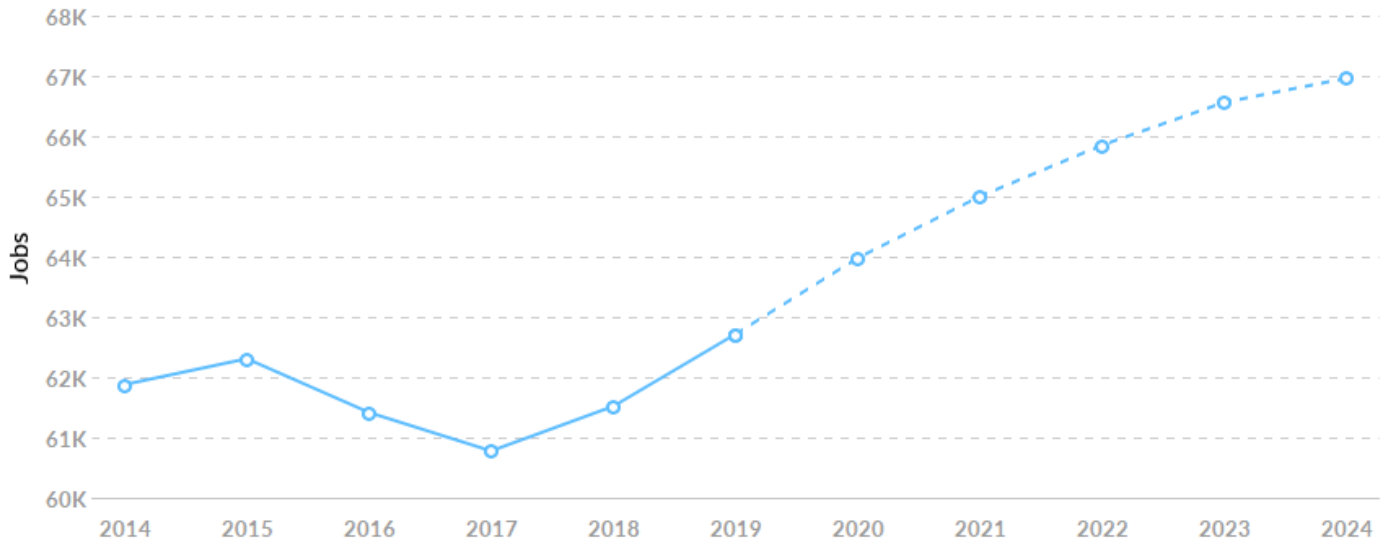
As of 2019 the region's population **increased by 1.7%** since 2014, growing by 2,876. Population is expected to **increase by 1.4%** between 2019 and 2024, adding 2,283.



Timeframe	Population
2014	165,746
2015	166,111
2016	166,359
2017	167,413
2018	168,220
2019	168,622
2020	169,163
2021	169,660
2022	170,115
2023	170,529
2024	170,905

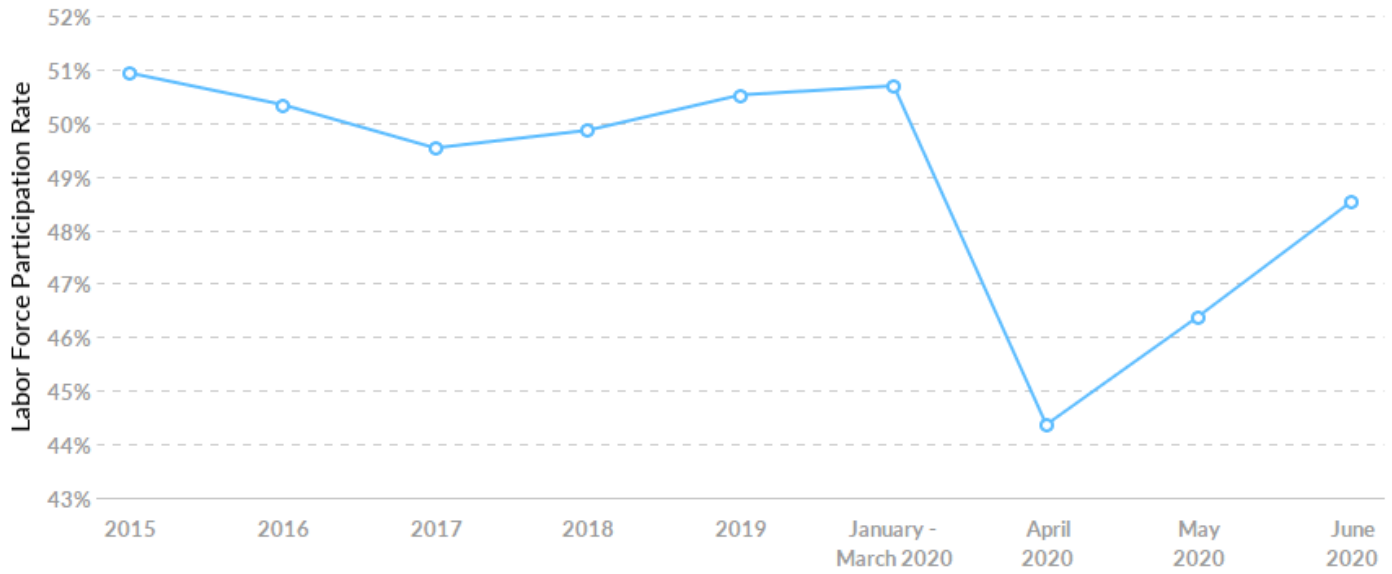
Job Trends

From 2014 to 2019, jobs increased by 1.4% in 5 County from 61,878 to 62,715. This change fell short of the national growth rate of 7.9% by 6.5%.



Timeframe	Jobs
2014	61,878
2015	62,307
2016	61,415
2017	60,776
2018	61,518
2019	62,715
2020	63,978
2021	65,000
2022	65,851
2023	66,561
2024	66,961

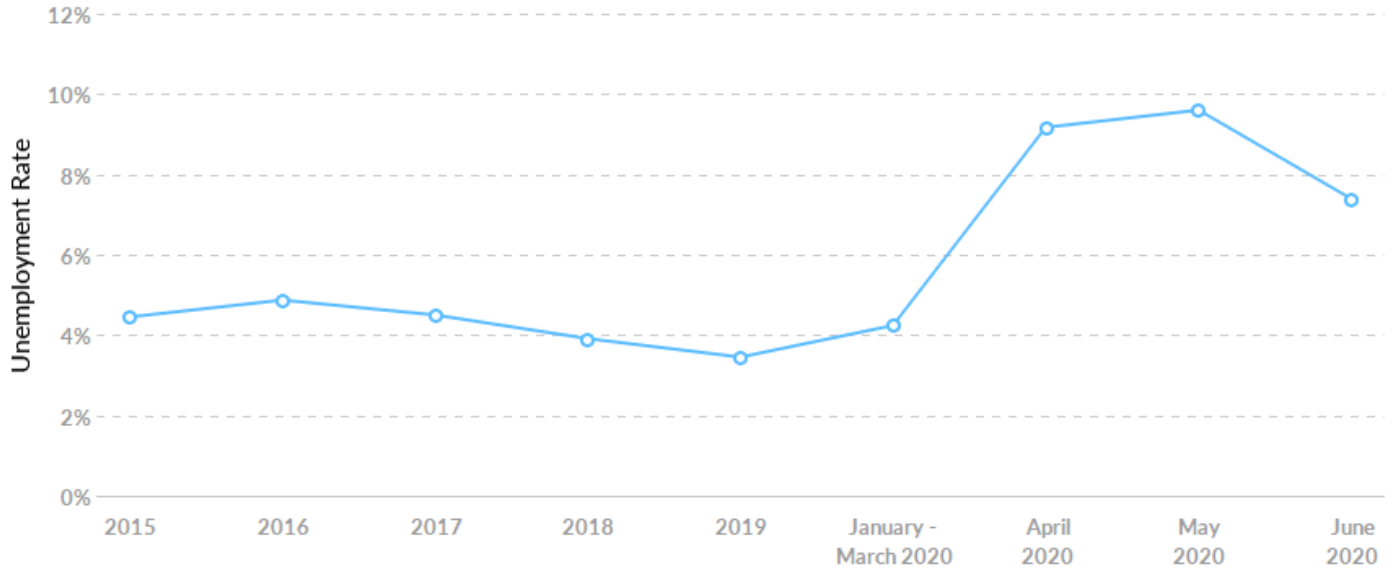
Labor Force Participation Rate Trends



Timeframe	Labor Force Participation Rate
2015	50.93%
2016	50.34%
2017	49.53%
2018	49.86%
2019	50.52%
January - March 2020	50.69%
April 2020	44.36%
May 2020	46.39%
June 2020	48.53%

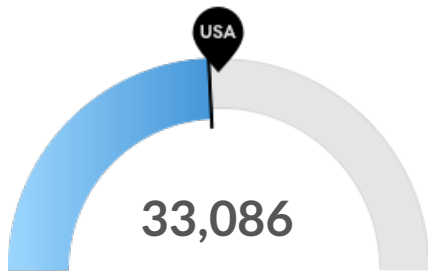
Unemployment Rate Trends

Your areas had a June 2020 unemployment rate of 7.39%, **increasing from 4.45%** 5 years before.



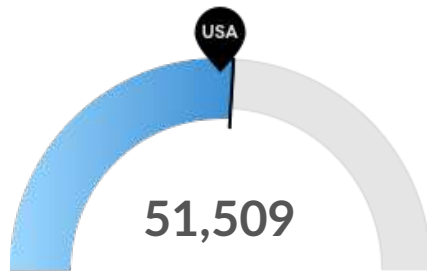
Timeframe	Unemployment Rate
2015	4.45%
2016	4.87%
2017	4.50%
2018	3.91%
2019	3.45%
January - March 2020	4.24%
April 2020	9.17%
May 2020	9.60%
June 2020	7.39%

Population Characteristics



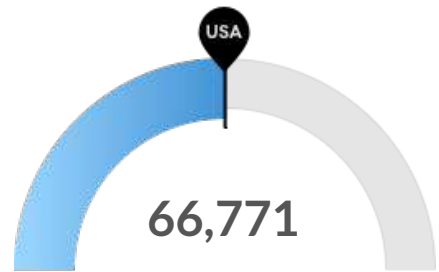
Millennials

Your area has 33,086 millennials (ages 25-39). The national average for an area this size is 34,584.



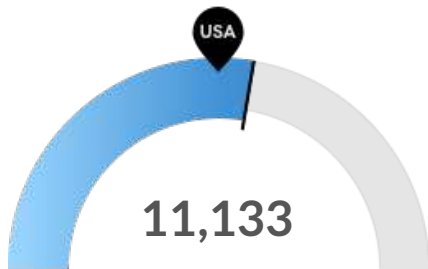
Retiring Soon

Retirement risk is about average in your area. The national average for an area this size is 48,694 people 55 or older, while there are 51,509 here.



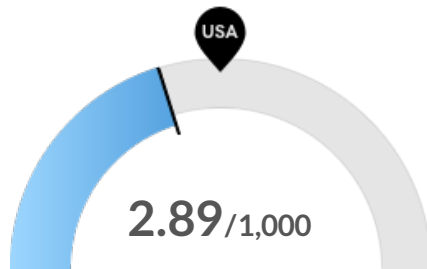
Racial Diversity

Racial diversity is about average in your area. The national average for an area this size is 66,647 racially diverse people, while there are 66,771 here.



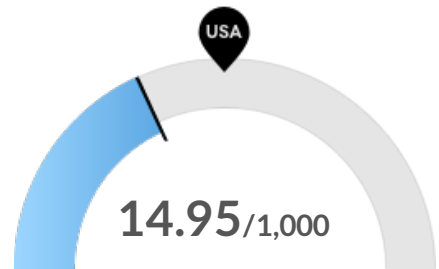
Veterans

Your area has 11,133 veterans. The national average for an area this size is 9,569.



Violent Crime

Your area has 2.89 violent crimes per 1,000 people. The national rate is 3.87 per 1,000 people.

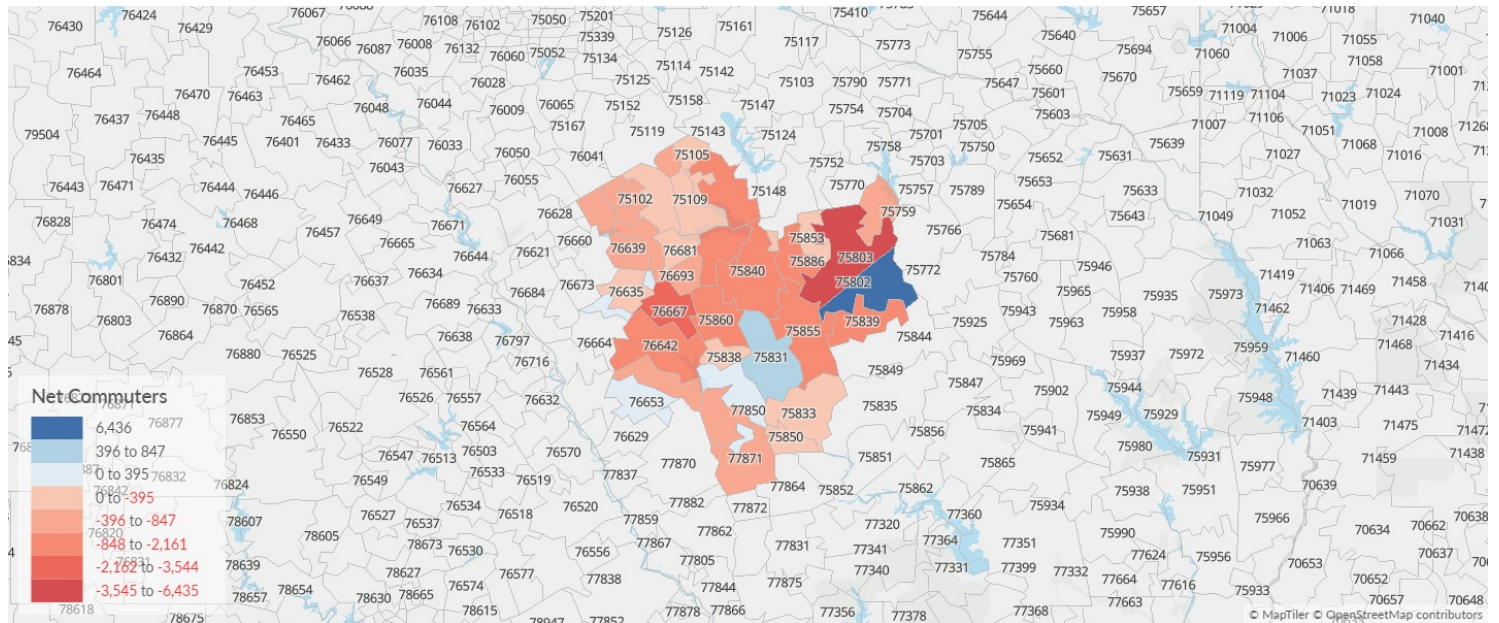


Property Crime

Your area has 14.95 property crimes per 1,000 people. The national rate is 22.98 per 1,000 people.

Place of Work vs Place of Residence

Understanding where talent in the region currently works compared to where talent lives can help you optimize site decisions.



Where Talent Works

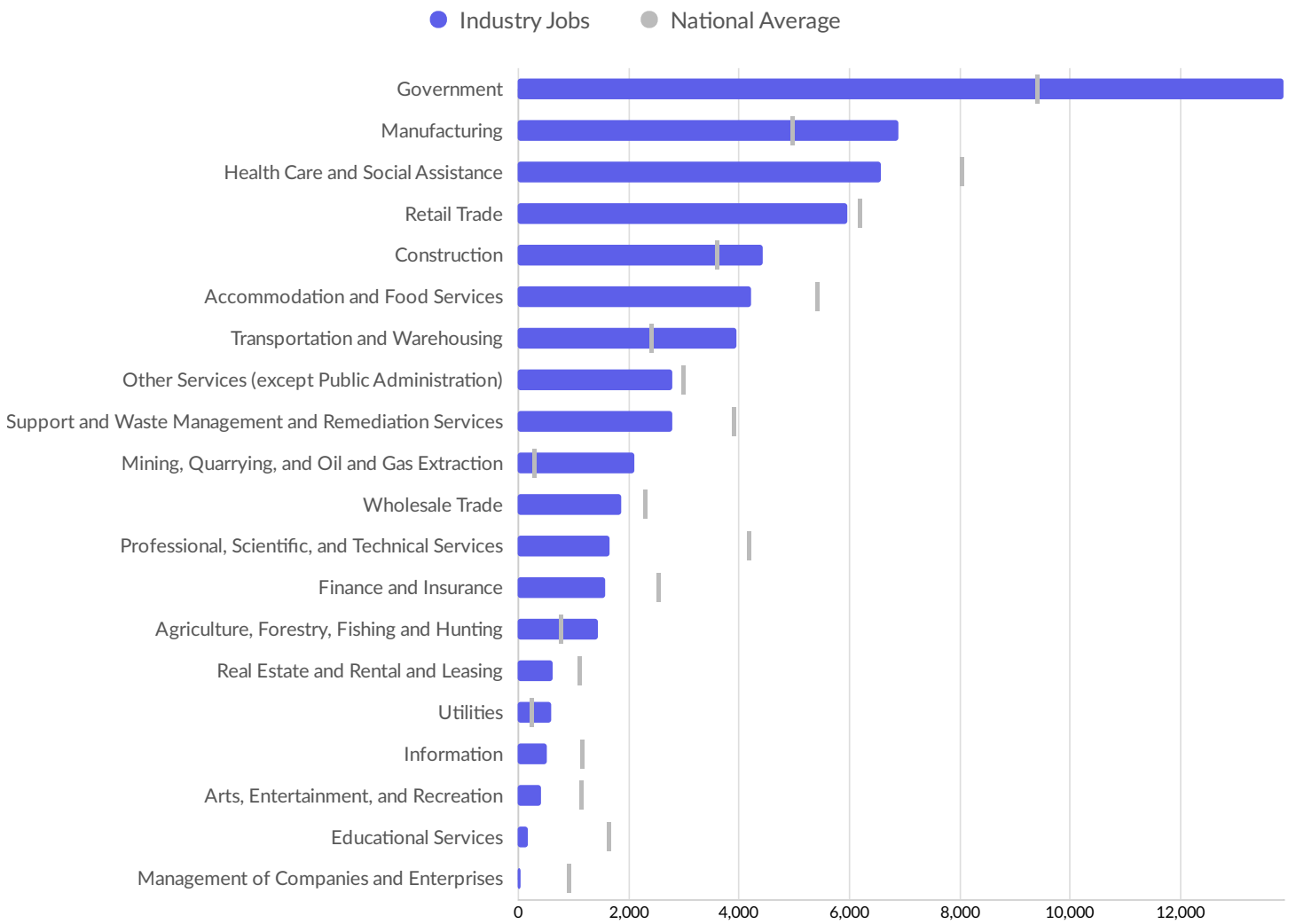
Where Talent Lives

ZIP	Name	2019 Employment
75110	Corsicana, TX (in Navarr...	13,941
75801	Palestine, TX (in Anders...	13,805
76667	Mexia, TX (in Limestone...	4,372
75803	Palestine, TX (in Anders...	4,003
75840	Fairfield, TX (in Freeston...	2,954

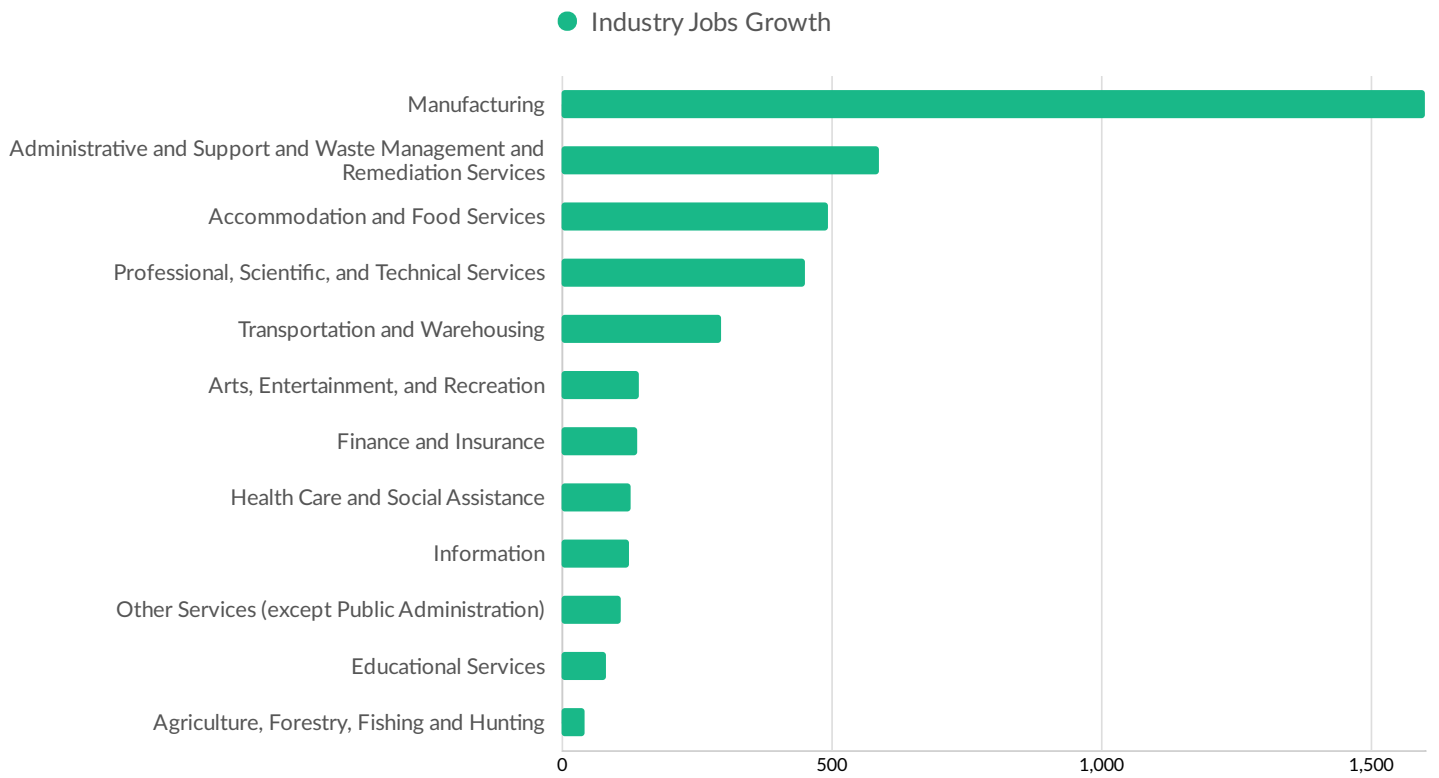
ZIP	Name	2019 Workers
75110	Corsicana, TX (in Navarr...	14,124
75803	Palestine, TX (in Anders...	7,548
75801	Palestine, TX (in Anders...	7,369
76667	Mexia, TX (in Limestone...	6,534
75840	Fairfield, TX (in Freeston...	3,885

Industry Characteristics

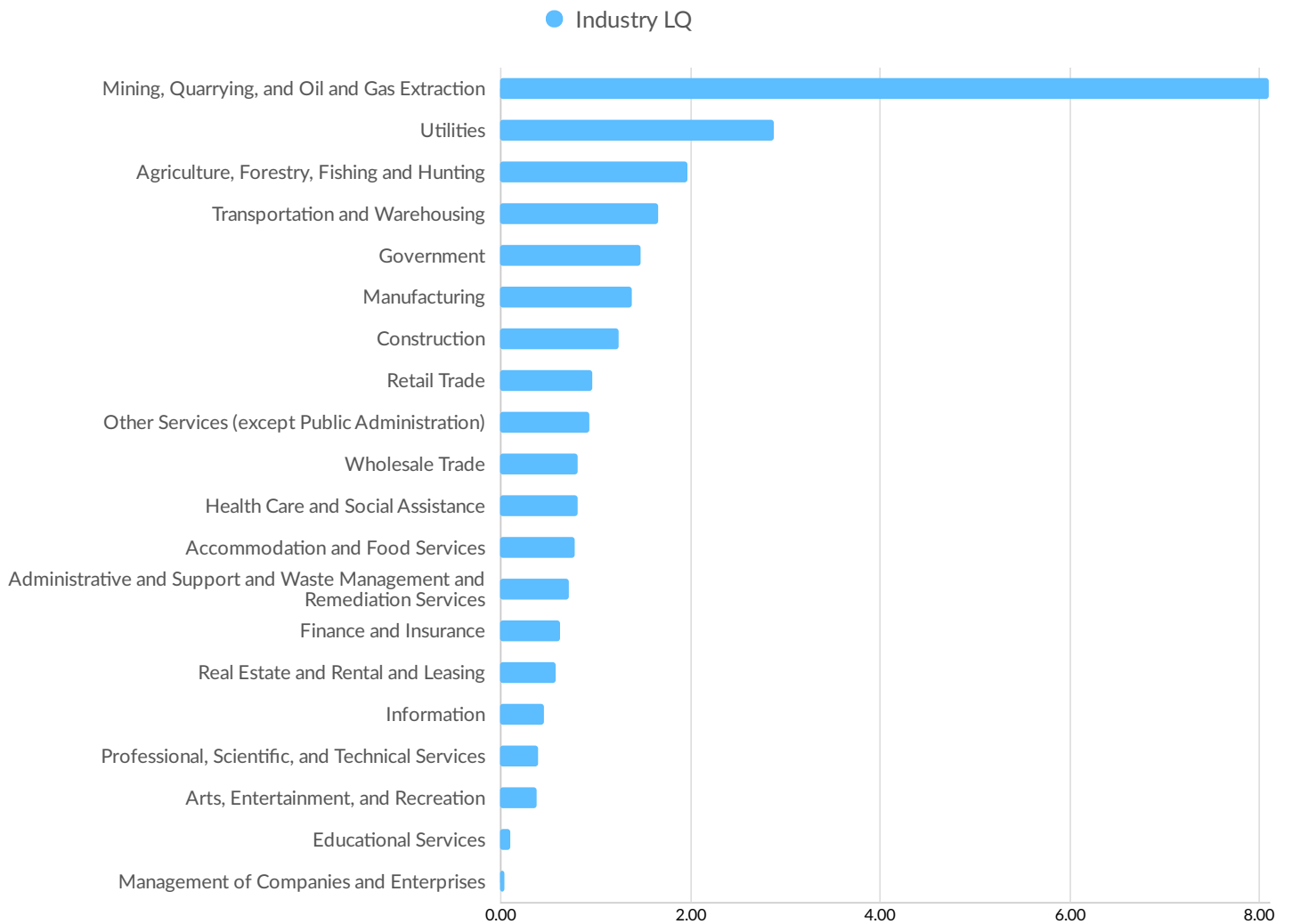
Largest Industries



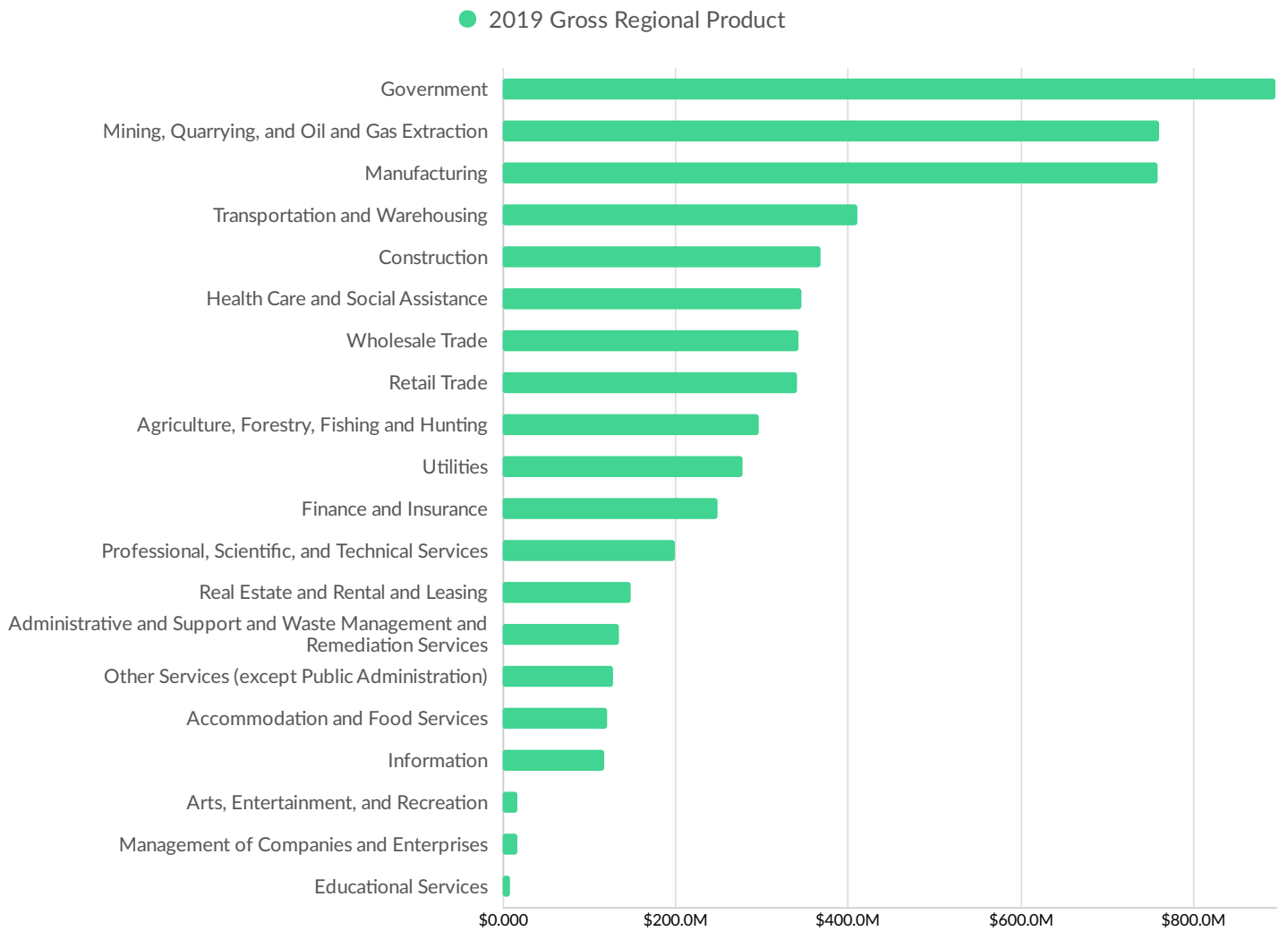
Top Growing Industries



Top Industry LQ



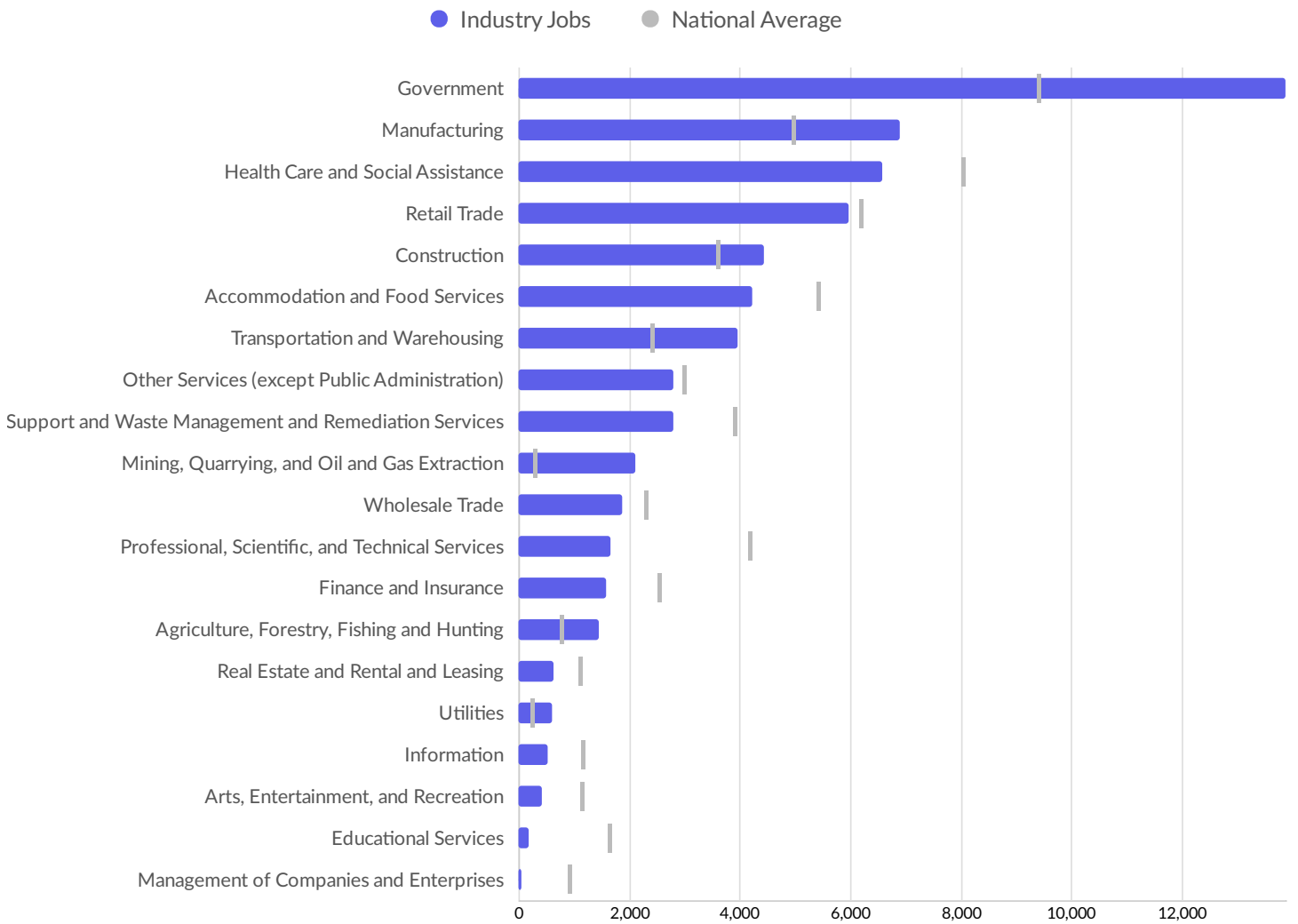
Top Industry GRP



Top Industry Earnings









Largest Industries



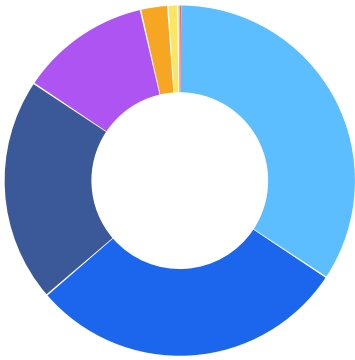
Business Characteristics

6,986 Companies Employ Your Workers

Online profiles for your workers mention 6,986 companies as employers, with the top 10 appearing below. In the last 12 months, 1,726 companies in your area posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
Wal-Mart, Inc.	212 	CRST International, Inc.	1,874 
Corsicana Isd	198 	HealthCare Employment Netwo...	367 
Navarro College	134 	Dollar General Corporation	303 
Navarro Regional Hospital Auxili...	103 	Pegasus Transportation, Inc.	294 
Texas Department of Criminal Ju...	99 	Lifepoint Health, Inc.	269 
Luminant Mining Company LLC	96 	Community Health Systems, Inc.	221 
Tdcj-ID	91 	R.E. Garrison Trucking, Inc.	212 
NRG Energy, Inc.	77 	U.S. Xpress, Inc.	206 
Palestine Regional Medical Cent...	62 	Bolt Express, LLC	189 
Nucor Corporation	56 	Family Dollar Stores, Inc.	186 

Business Size



	Percentage	Business Count
1 to 4 employees	34.2%	1,807
5 to 9 employees	29.4%	1,553
10 to 19 employees	20.7%	1,091
20 to 49 employees	12.0%	636
50 to 99 employees	2.5%	133
100 to 249 employees	0.9%	48
250 to 499 employees	0.2%	11
500+ employees	0.0%	2

*Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.

Workforce Characteristics

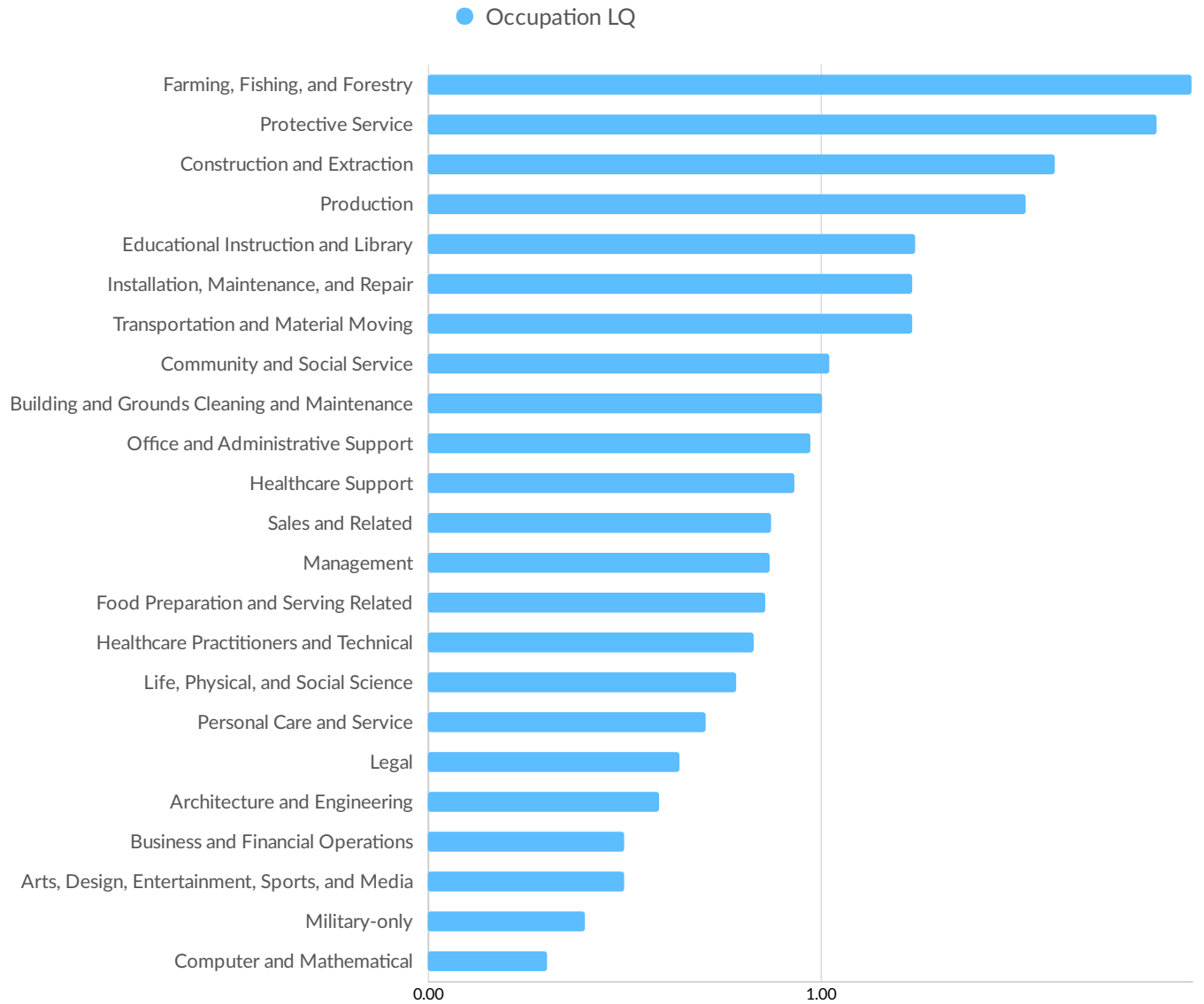
Largest Occupations



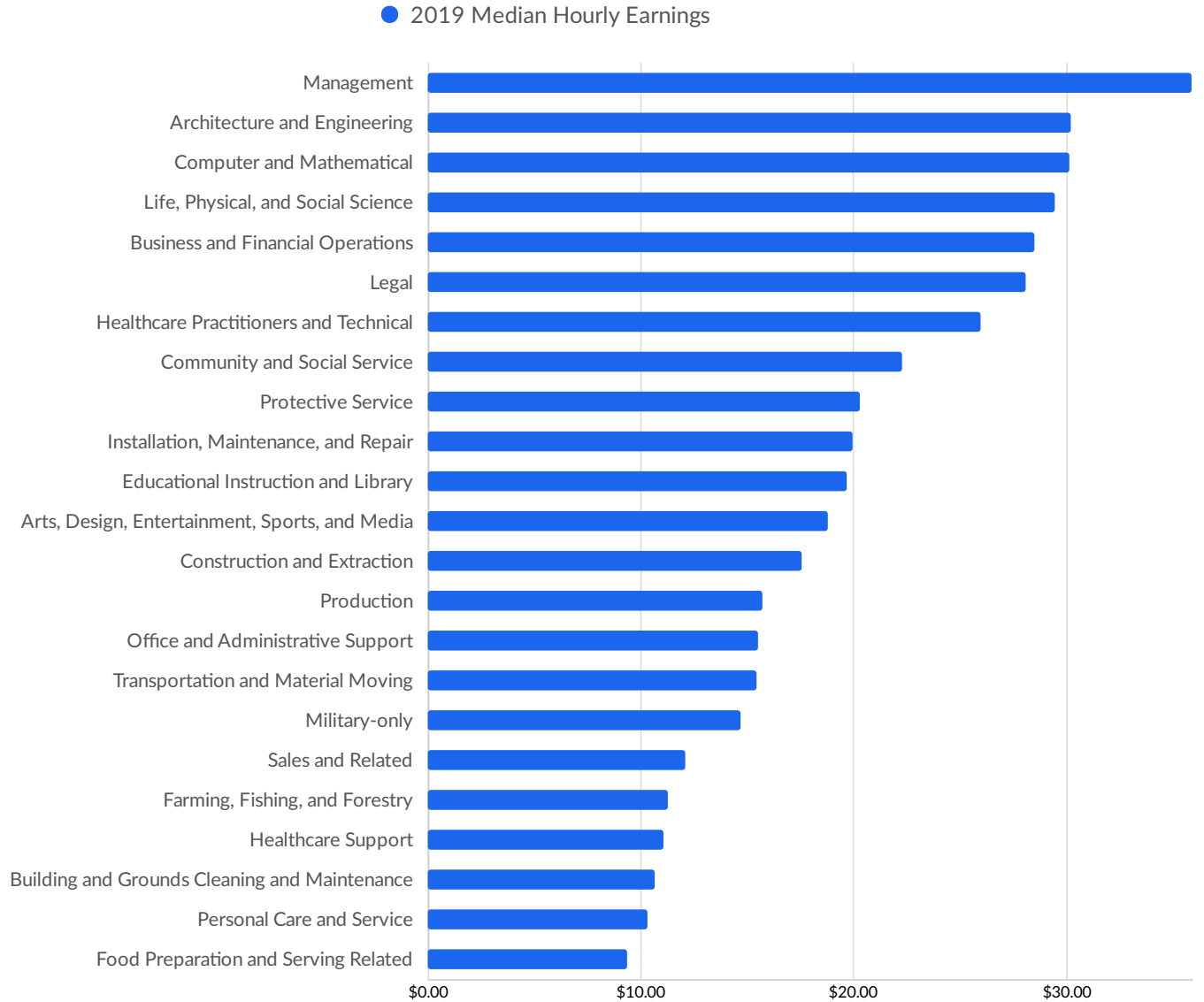
Top Growing Occupations



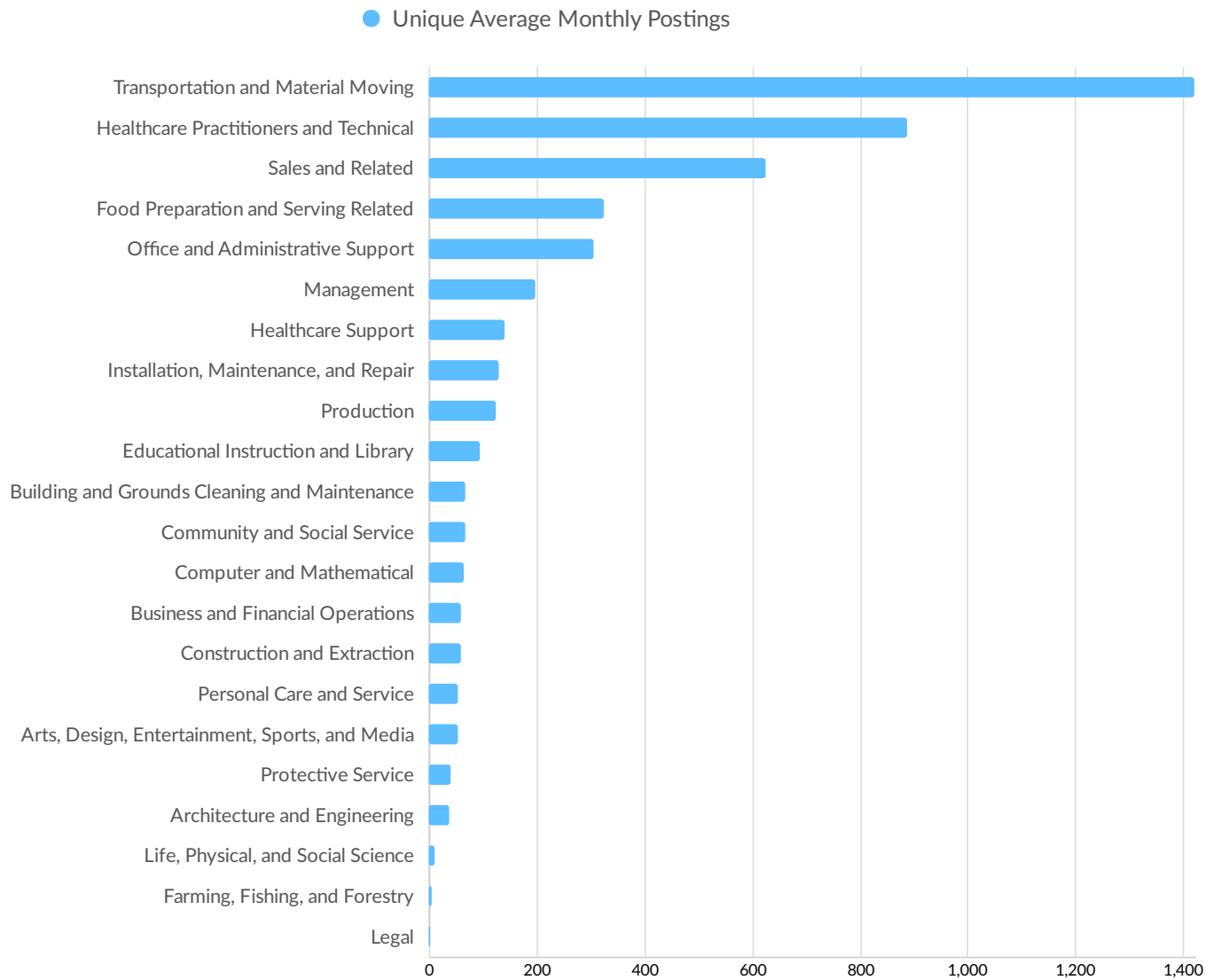
Top Occupation LQ



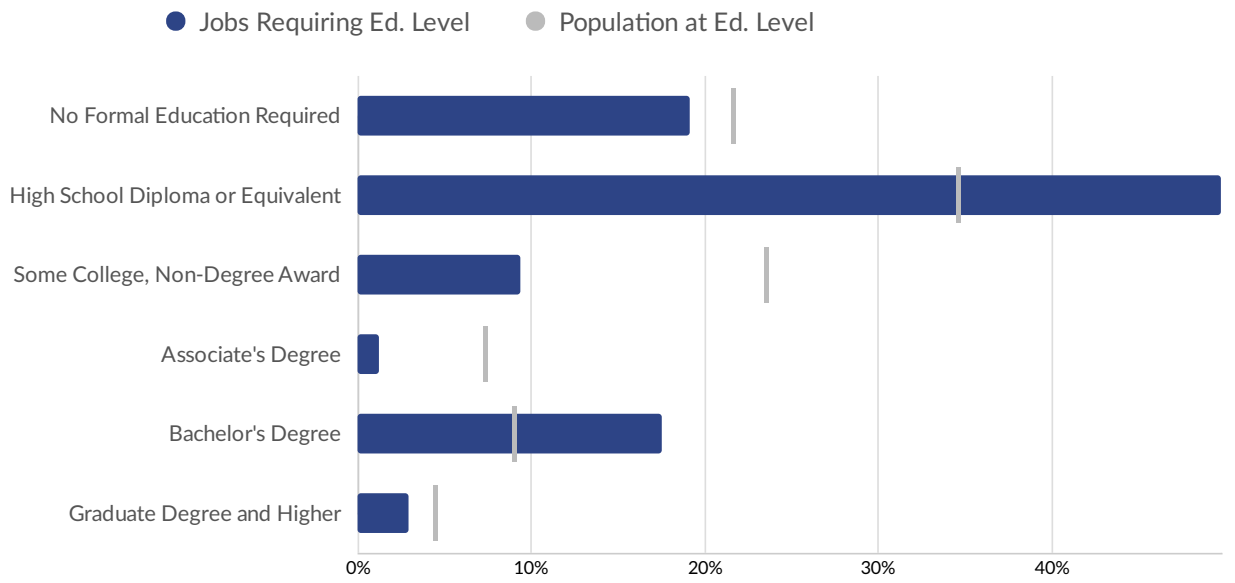
Top Occupation Earnings



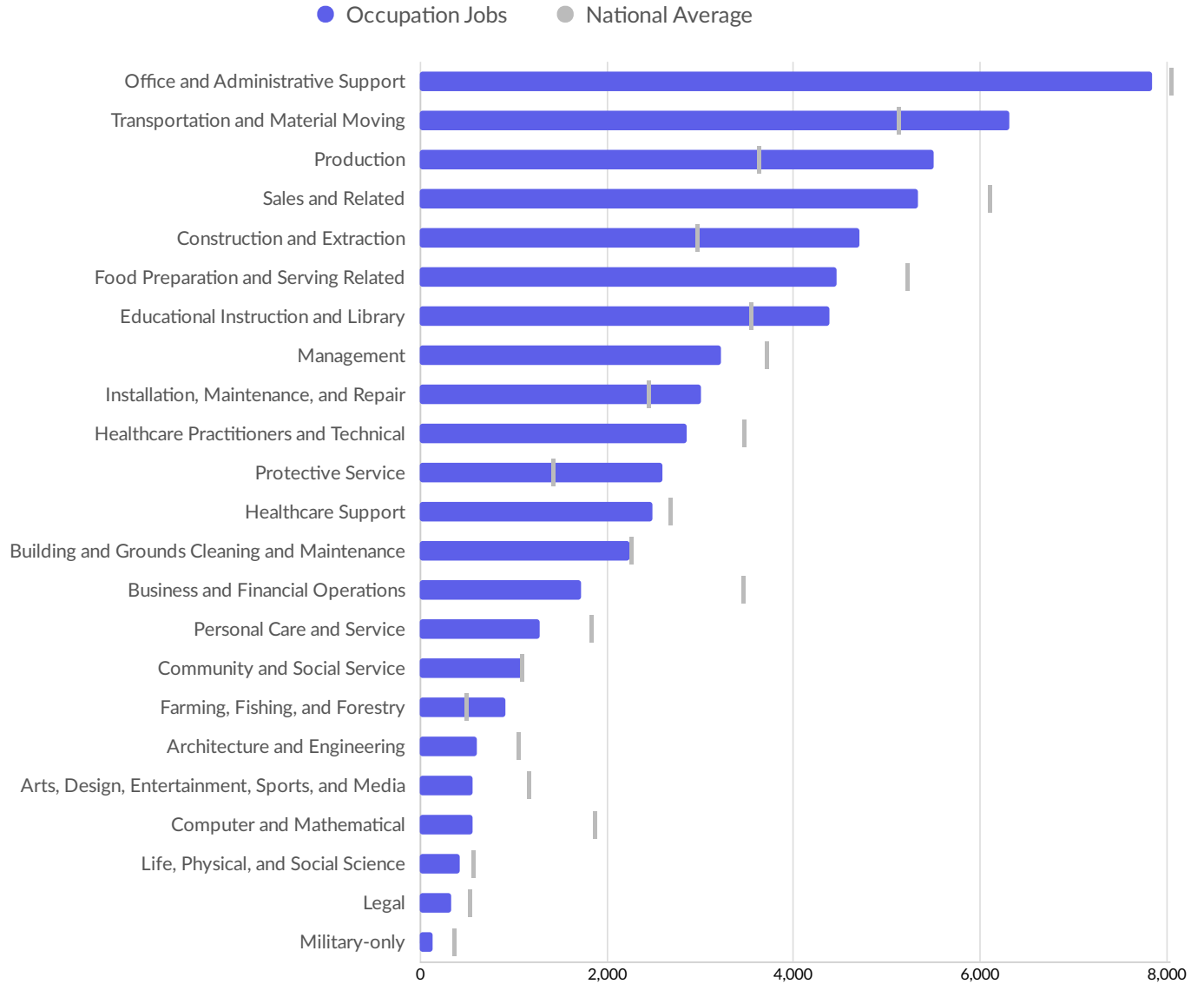
Top Posted Occupations



Underemployment

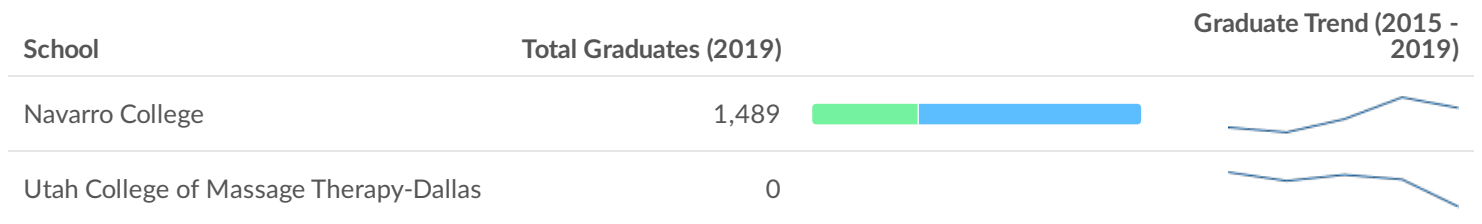


Largest Occupations



Educational Pipeline

In 2019, there were 1,489 graduates in 5 County. This pipeline has shrunk by 6% over the last 5 years. The highest share of these graduates come from General Studies, Registered Nursing/Registered Nurse, and Emergency Medical Technology/Technician (EMT Paramedic).



● Certificate
 ● Associate's
 ● Bachelor's
 ● Master's or Higher

In-Demand Skills

